



A selection of our Corporate Finance deals



Deal type: Trade sale
Industry sector: Facilities management

Kreston Reeves provided advice to the Burley family on the acquisition of **G Burley & Sons Limited** by **TC Landscapes**.

"We could not have chosen a better adviser than Kreston Reeves. Their attention to detail and professional handholding throughout the process made it seem like plain sailing."

David Burley, G Burley & Sons



Deal type: Management Buyout
Industry sector: Engineering

Kreston Reeves advised the shareholders of **Burgess Marine Limited** in this management buyout funded by mid-market private equity investor RJD Partners.

"Our advisers, Kreston Reeves and Brachers, did a fantastic job of pulling together to meet an ambitious timetable...I can't thank them enough"

Nick Warren, Managing Director of Burgess Marine



Deal type: Cross border trade sale
Industry sector: Manufacturing

Kreston Reeves provided advice to the shareholders of **Farmura** on its acquisition by **Aquatrols**, of Paulsboro, New Jersey.

"Kreston Reeves had the skills and all-hours dedication to see this through to a successful conclusion. I couldn't have done it without them"

Jonathan Harmer, Farmura



Deal type: Management Buyout
Industry sector: Engineering

Kreston Reeves provided advice to Martin Stemp in this vendor financed transaction, which saw Mr Stemp take full control of **RS Aqua** from the founding shareholders.

"Kreston Reeves was sage and balanced throughout. I couldn't have asked for better advisers in my corner."

Martin Stemp, Managing Director, RS Aqua



Deal type: Management team buyout
Industry sector: Newspaper and Magazine poly bagging

Kreston Reeves worked with the management team in assessing the financing required for the buyout of the other 84% of members, also covering the structure going forward and taxation thereon.

"Having agreed the skeletons of the deal, Gordon Jones and his team were able to assist us in completing this great opportunity within 5 weeks. Superb!"

Steve Guy, Member RMS LLP



Deal type: Trade Sale
Industry sector: Manufacturing

Kreston Reeves worked alongside the shareholders from start to finish with the structure of the transaction, share options and taxation.

"The team lead by Andrew Griggs were outstanding. They gave me great comfort that all angles were covered."

Colin Grant, Managing Director, Medway Galvanising Company Limited



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Deal type: Acquisition

Industry sector: Hospitality, Leisure and Tourism

Kreston Reeves advised Greenspace Holdings Limited on the due diligence and advisory work in respect of their acquisition of Sheerness Holiday Park.

"Kreston Reeves were professional and efficient throughout - a pleasure to work with. We would recommend them to others and will use them again on our next transaction"

Rod Pluthero, Director of Sheerness Holiday Park



Deal type: Acquisition

Industry sector: Manufacturing

Kreston Reeves acted as lead adviser to Wire Belt Company Limited in connection with its acquisition of a manufacturing company. Terms undisclosed.

"Kreston Reeves provided total support with acquisition including deal structure valuation, due diligence and taxation. They fully understood the points from both sides and ensured the deal happened."

Paul Winter, MD of Wire Belt Company



Deal type: Acquisition

Industry sector: Engineering

Kreston Reeves advised Burgess Marine Limited in connection with its acquisition of Testbank Holdings Limited. Terms undisclosed.

"We wouldn't have concluded the transaction in such a timely and professional fashion without Kreston Reeves' help and commitment. Thank you for all your help."

Nick Warren, CEO of Burgess Marine Limited



Deal type: Acquisition

Industry sector: Manufacturing

Kreston Reeves acted as lead adviser to Sinclair & Rush in connection with its acquisition of Component Force Limited.

"Kreston Reeves played a critical role in helping us to acquire one of our competitors. Tim Levey at Kreston Reeves headed the team in conducting a due diligence process which gave us the confidence to compete the deal."

Peter Boulton, Managing Director, Sinclair & Rush Ltd



Deal type: Management Buyout

Industry sector: Manufacturing

Kreston Reeves acted as lead adviser on the management buy-out of the majority shareholders of BSL Gas Technologies Limited. Term undisclosed.

"We have all enjoyed working with Kreston Reeves and Andrew Griggs in particular for many years. BSL has an unusual history and Kreston Reeves understands that well. 'Andrew Griggs' expert knowledge of the company, board of directors and shareholders was invaluable in transitioning the company from the current owners to the directors and employees to take it forward. We could not have completed the transaction without Andrew and his colleagues."

David Blanchard, Managing Director, BSL Gas Technologies



Deal type: Management Buyout

Industry sector: Tourism

Kreston Reeves acted as lead adviser on the management buy-out of the majority shareholder of the Albatross Group.

"Andrew Griggs and his team masterminded the transaction. It was great to have them at our side throughout the acquisition working alongside our solicitors, DMH Stallard, and Lloyds Bank."

Adam Handy, Chief Financial Officer, Albatross Group



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We have a long established and trusted team of partners which assist both clients and intermediaries in corporate finance assignments. Their complementary skills ensure that clients receive the best advice across the range of corporate finance services provided.

We are members of the Kent Corporate Finance Alliance, an independent alliance of specialist professional firms providing corporate finance advice.

To find out how we can help you with any of your Corporate Finance requirements, please contact Andrew Griggs, Senior Partner on +44 (0)330 124 1399.